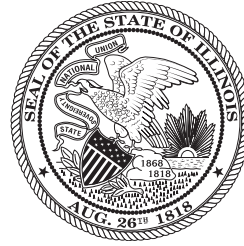


Information Regarding the Filing of a Registration for a Business Opportunity under Section 5-25 & 5-30 of the Business Opportunity Sales Law of 1995



Illinois Secretary of State Securities Department

Jefferson Terrace, Ste. 300 A
300 W. Jefferson St.
Springfield, IL 62702
217-782-2256

The following information must be filed with the Securities Department to register a Business Opportunity in the State of Illinois.

1. **IL BSOP Form 5-25 — Application to Register or Renew Business Opportunities**
2. **IL Form B05 — Consent to Service of Process (Required only if the firm is not authorized to do business in Illinois.)**
3. **IL BSOP Form 5-35 — Illinois Business Opportunity Disclosure Document and IL BSOP Form 5-35(b)** (In lieu of this form the Uniform Franchise Offering Circular may be filed.)
4. **IL BSOP Form 5-50 — Illinois Business Opportunity Bond (If required, see Section 5-50 of the Act and Rule 135.500.)**
5. **\$300 filing fee** (Applicable fees are in Rule 135.2110.)

Make checks payable to Secretary of State. The Business Opportunity Application is deemed to be filed with the Secretary of State when the filing fee is paid and the information required by the Act is complete.

All Business Opportunity registrations expire by operation of law one year from the date of registration in Illinois. A renewal reminder letter will be mailed two months prior to expiration and must be returned to the Securities Department no later than 10 business days prior to the expiration date or a late fee will be assessed.