

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF: GENESIS PARTNERS, INC.

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FILE NO. 0500291

CORRECTED SUMMARY ORDER OF DENIAL

TO THE RESPONDENT: Genesis Partners, Inc.
(CRD#: 132783)
3101 Havenhill Court
Edgewater, Maryland 21037

WHEREAS, on May 25, 2005, Genesis Partners, Inc., (the "Respondent") filed a Form ADV application for registration as an investment advisor in the State of Illinois;

WHEREAS, pursuant to the authority granted under Section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"), the Secretary of State has determined that the Respondent's application for registration as an investment advisor in the State of Illinois is subject to a Summary Order of Denial;

WHEREAS, the Secretary of State finds that the grounds for such Summary Order of Denial are as follows:

1. That the Respondent is a corporation which engages in the business of offering investment advisory services for a fee to the general public.
2. That between February 4, 2005 through the present, the Respondent provided investment advisory services for a fee to at least fifteen (15) residents of the State of Illinois. The total management fees received for these services is approximately \$3,990.00.
3. That Section 8.A of the Act provides, in pertinent part, except as otherwise provided every investment advisor shall be registered as such with the Secretary of State.
4. That the activity described in paragraph two (2) above constitutes the activity of an investment advisor as defined in Section 2.11 of the Act.

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5. That during all relevant times, the Respondent was not registered with the Secretary of State as an investment advisor pursuant to Section 8 of the Act.
6. That Section 12.C of the Act provides, *inter alia*, that it is a violation of the provisions of the Act for any person to act as an investment advisor, unless registered as such where such registration is required under the provisions of the Act.
7. That by virtue of the foregoing, the Respondent has committed a violation of Section 12.C of the Act.
8. That Section 8.E(1)(g) of the Act provides that the registration of an investment advisor may be denied if it has violated any of the provisions of this Act.
9. That by virtue of the foregoing, the Respondent's registration as an investment advisor in the State of Illinois is subject to denial pursuant to Section 8.E(1)(g) of the Act.

NOW IT IS HEREBY ORDERED THAT:

The Respondent's application for registration as an investment advisor in the State of Illinois is DENIED, subject to the further Order of the Secretary of State.

A public hearing will be set within thirty (30) days of the Respondent's filing a written request for hearing with the Secretary of State at 69 west Washington Street, Suite 1220, Chicago, Illinois 60602. Said hearing will be held at the aforesaid address before a Hearing Officer duly designated by the Secretary of State. A copy of the Rules under the Act pertaining to contested cases is attached to this Order.

YOUR FAILURE TO REQUEST A HEARING WITHIN THIRTY (30) DAYS AFTER RECEIPT OF THIS ORDER SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE A SUFFICIENT BASIS TO MAKE THIS ORDER FINAL.

You are further notified that if you request a hearing that you may be represented by legal counsel, may present evidence; may cross-examine witnesses and otherwise participate. Failure to so appear shall constitute default, unless any Respondent has upon due notice moved for and obtained a continuance.

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Delivery of this Order or any subsequent notice to the designated representative of any Respondent constitutes service upon such Respondent,

DATED: ENTERED This 14th day of July 2005.

A handwritten signature in black ink that reads "Jesse White" with a stylized flourish at the end.

JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:
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